### **Thayer Partners LLC Website Disclosures**

### **Important Disclaimers**

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These Terms were last updated on July 15, 2020.

### **Risk Disclosure**

# Different types of investments involve varying degrees of risk. Therefore, it should not be assumed that future performance of any specific investment or investment strategy will be profitable.

Asset allocation may be used in an effort to manage risk and enhance returns. It does not, however, guarantee a profit or protect against loss. Performance of the asset allocation strategies depends on the underlying investments.

This website is intended to provide general information about Thayer and its services. It is not intended to offer or deliver investment advice in any way. Information regarding investment services are provided solely to gain an understanding of our investment philosophy, our strategies and to be able to contact us for further information.

Market data, articles and other content on this website are based on generally available information and are believed to be reliable. Thayer does not guarantee the accuracy of the information contained in this website. The information is of a general nature and should not be construed as investment advice.

Please remember that it remains your responsibility to advise Thayer, in writing, if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services, if you would like to impose, add, or to modify any reasonable restrictions to our investment advisory services.

Thayer will provide all prospective clients with a copy of our current Form ADV, Part 2A ("Disclosure Brochure") and the Brochure Supplement for each advisory person supporting a particular client. You may obtain a copy of these disclosures on the SEC website at <a href="http://adviserinfo.sec.gov">http://adviserinfo.sec.gov</a> or you may <u>Contact Us</u> to request a free copy via .pdf or hardcopy.

### **Privacy Disclosures**

Thayer is committed to safeguarding the use of personal information of our Clients (also referred to as "you" and "your") that we obtain as your Investment Advisor, as described in our Privacy Policy.

Thayer does not collect personal non-public information through this website; however, the Advisor may collect information from you on application forms, agreements, profile or investment policy statements, and other documents received or processed in relation to services we provide. We also may collect information from other sources.

We do not respond to "do not track" requests because we do not track you over time or across third party websites to provide targeted advertising. We may track you across our website to help us improve our content.

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Most browsers and mobile devices have their own settings to manage cookies. If you refuse a cookie when on our website, or if you delete cookies, you may experience some inconvenience in your use of our website, such as having to re-configure preferences.

When you are on this website you may have the opportunity to click-through to other websites, including websites operated by unaffiliated third parties. These sites may collect nonpublic personal Information about you. We do not control sites operated by these entities and are not responsible for the information practices of these sites. This Privacy Policy does not address the information practices of other websites. The privacy policies of websites operated third parties are located on those sites.

Please <u>Contact Us</u> for a copy of the Privacy Policy.

### **Email Disclosures**

Thayer often communicates with its clients and prospective clients through electronic mail ("email") and other electronic means. Your privacy and security are very important to us. Thayer makes every effort to ensure that email communications do not contain sensitive information. We remind our clients and others not to send Thayer private information over email. If you have sensitive data to deliver, we can provide secure means for such delivery.

## <u>Please note:</u> Thayer does not accept trading or money movement instructions via email.

As a registered investment advisor, Thayer emails may be subject to inspection by the Chief Compliance Officer ("CCO") of Thayer or the securities regulators.

If you have received an email from Thayer in error, we ask that you contact the sender and destroy the email and its contents.

If you have any questions regarding our email policies, please Contact Us.

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Thayer may utilize third-party websites, including social media websites, blogs and other interactive content. Thayer considers all interactions with clients, prospective clients and the general public on these sites to be advertisements under the securities regulations. As such, Thayer generally retains copies of information that Thayer or third-parties may contribute to such sites. This information is subject to review and inspection by the CCO of Thayer or the securities regulators.

Information provided on these sites is for informational and/or educational purposes

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If you have any questions regarding our policies, please Contact Us.